

WISE CLO 2024-2 LTD.
c/o Walkers Fiduciary Limited
190 Elgin Avenue, George Town
Grand Cayman KY1-9008
Cayman Islands

September 14, 2026

Re: Written Notice Regarding Contemplated Refinancing of one or more Classes of Secured Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of Notes¹ described below:

Rule 144A		
	CUSIP	ISIN
Class A Notes	97718GAA1	US97718GAA13
Class B Notes	97718GAC7	US97718GAC78
Class C Notes	97718GAG8	US97718GAG82
Subordinated Notes	97718HAA9	US97718HAA95

Regulation S		
	CUSIP	ISIN
Class A Notes	G97281AA0	USG97281AA06
Class B Notes	G97281AB8	USG97281AB88
Class C Notes	G97281AD4	USG97281AD45
Subordinated Notes	G97282AA8	USG97282AA88

Certificated		
	CUSIP	ISIN
Class A Notes	97718GAB9	US97718GAB95
Class B Notes	97718GAD5	US97718GAD51
Class C Notes	97718GAH6	US97718GAH65
Subordinated Notes	97718HAB7	US97718HAB78

Reference is made to the Indenture, dated as of July 11, 2024 (as amended, modified or supplemented from time to time, the "Indenture"), by and among Wise CLO 2024-2 Ltd. (the "Issuer"), Wise CLO 2024-2 LLC, as co-issuer and U.S. Bank Trust Company, National Association, as trustee (in

¹ No representation is made as to the correctness of the CUSIP and ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

such capacity, the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Collateral Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Refinancing Redemption of one or more Classes of Secured Notes at their respective Redemption Prices (the "Redemption"). If the relevant parties direct the Redemption, the Redemption will be effected pursuant to Section 9.5 and the related provisions of the Indenture. This notice is being provided to the Holders of Notes to alert them of the proposed Redemption but does not constitute the notice of redemption referred to in Section 9.7 of the Indenture.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.7(a) of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn (in whole or in part) in accordance with and subject to Section 9.7(b) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the applicable Secured Notes are to be redeemed.

By this Issuer Order, the Issuer hereby directs the Trustee to deliver this notice to the Holders of Notes and to post such notice on the Trustee's applicable website and to distribute or otherwise post this notice to the Cayman Islands Stock Exchange Ltd., in the name and at the expense of the Issuer.

Holders of Notes who have received this notice and are interested in discussing the Redemption should contact the Blue Owl Liquid Credit Team at LiquidCreditCLOInvestors@blueowl.com.

WISE CLO 2024-2 LTD.